

Yara International ASA



Consensus estimates 1Q 26

February 27, 2026

Next report - April 24, 2026 (08.00 - CEST)

Average target price

455

BUY 3

Contributors

10

HOLD 5

SELL 2

	Format	Current Quarter (1Q 26)					Current Year (2026)					Current Year + 1 (2027)					Current Year + 2 (2028)				
		Average	Median	High	Low	#	Average	Median	High	Low	#	Average	Median	High	Low	#	Average	Median	High	Low	#
Revenue and other income	MUSD	4,002	3,906	4,954	3,648	10	15,801	15,601	17,931	14,402	10	15,460	15,556	18,194	13,572	10	15,552	14,955	18,737	13,221	9
Operating income/(loss)	MUSD	525	518	573	494	10	1,778	1,704	2,132	1,518	10	1,619	1,593	2,289	1,167	10	1,633	1,669	2,434	1,055	9
EBITDA	MUSD	805	801	872	753	10	2,932	2,878	3,404	2,704	10	2,818	2,771	3,613	2,374	10	2,819	2,670	3,794	2,282	9
Income/(loss) before tax	MUSD	477	472	528	447	10	1,609	1,544	1,944	1,384	10	1,477	1,451	2,086	1,080	10	1,514	1,574	2,224	902	9
Net Income/(loss)	MUSD	350	357	393	256	10	1,214	1,166	1,448	1,085	10	1,111	1,098	1,539	846	10	1,139	1,202	1,641	704	9
EBITDA ex. SI	MUSD	806	801	872	753	10	2,936	2,878	3,404	2,704	10	2,797	2,651	3,613	2,374	10	2,824	2,670	3,794	2,282	9
EPS	USD	1.41	1.41	1.54	1.32	10	4.77	4.58	5.68	4.26	10	4.36	4.31	6.04	3.32	10	4.46	4.72	6.44	2.75	9
EPS ex. Currency and SI	USD	1.44	1.43	1.54	1.32	10	4.83	4.58	6.22	4.26	10	4.41	4.31	6.51	3.32	10	4.51	4.72	6.91	2.75	9
DPS	NOK	0	0	0	0	7	22	20	40	16	9	20	19	40	13	9	20	20	40	10	8
DPS	USD	0.0	0.0	0.0	0.0	7	2.2	2.0	4.0	1.8	9	2.0	2.0	4.0	1.4	9	2.1	2.0	4.0	1.1	8

Disclaimer:

The consensus figure represents the arithmetic average of all figures provided by participating analysts. The median estimate figure represents the median figure of all figures provided by participating analysts, while the "High" figure represents the highest figure provided by participating analysts and the "Low" figure represents the lowest figure provided by participating analysts.

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