

Yara International ASA



Consensus estimates 4Q 25

February 03, 2026

Next report - February 11, 2026 (08.00 - CET)

Average target price

419

BUY

7

Contributors

16

HOLD

6

SELL

3

		Current Quarter (4Q 25)				
	Format	Average	Median	High	Low	#
Revenue and other income	MUSD	3,899	3,908	4,377	3,407	16
Operating income/(loss)	MUSD	437	450	496	375	16
EBITDA	MUSD	727	744	769	654	14
Income/(loss) before tax	MUSD	398	406	449	342	15
Net income/(loss)	MUSD	302	311	333	258	16
EBITDA ex. SI	MUSD	729	739	779	671	16
EPS	USD	1.18	1.22	1.31	1.01	15
EPS ex. Currency and SI	USD	1.16	1.22	1.31	0.53	15
DPS	NOK	18	20	23	5	14
DPS	USD	1.8	2.0	2.2	0.5	14

		Current Year (2025)				
	Format	Average	Median	High	Low	#
Revenue and other income	MUSD	15,600	15,597	16,080	15,110	16
Operating income/(loss)	MUSD	1,591	1,578	1,916	1,502	16
EBITDA	MUSD	2,705	2,720	2,751	2,635	14
Income/(loss) before tax	MUSD	1,761	1,771	1,963	1,475	15
Net income/(loss)	MUSD	1,328	1,335	1,517	1,138	16
EBITDA ex. SI	MUSD	2,816	2,834	2,917	2,604	16
EPS	USD	5.20	5.24	5.96	4.31	15
EPS ex. Currency and SI	USD	4.47	4.47	5.31	3.77	16
DPS	NOK	18	20	23	5	14
DPS	USD	1.8	2.0	2.2	0.5	14

		Current Year + 1 (2026)				
	Format	Average	Median	High	Low	#
Revenue and other income	MUSD	15,341	15,288	17,584	14,086	16
Operating income/(loss)	MUSD	1,594	1,612	1,955	1,111	16
EBITDA	MUSD	2,740	2,741	3,137	2,363	16
Income/(loss) before tax	MUSD	1,406	1,436	1,704	942	15
Net income/(loss)	MUSD	1,081	1,104	1,353	735	16
EBITDA ex. SI	MUSD	2,747	2,741	3,137	2,363	16
EPS	USD	4.19	4.28	5.31	2.87	15
EPS ex. Currency and SI	USD	4.29	4.38	5.31	2.87	16
DPS	NOK	20	20	40	10	14
DPS	USD	2.1	2.0	4.0	1.0	14

		Current Year + 2 (2027)				
	Format	Average	Median	High	Low	#
Revenue and other income	MUSD	15,152	15,386	16,960	13,088	16
Operating income/(loss)	MUSD	1,453	1,533	1,763	872	16
EBITDA	MUSD	2,606	2,658	2,955	1,970	16
Income/(loss) before tax	MUSD	1,289	1,332	1,631	732	15
Net income/(loss)	MUSD	978	1,029	1,223	547	16
EBITDA ex. SI	MUSD	2,614	2,658	2,955	1,970	16
EPS	USD	3.78	3.97	4.80	2.14	15
EPS ex. Currency and SI	USD	3.88	4.11	4.80	2.14	16
DPS	NOK	19	19	40	10	14
DPS	USD	1.9	1.9	4.0	1.0	14

Disclaimer:

The consensus figure represents the arithmetic average of all figures provided by participating analysts. The median estimate figure represents the median figure of all figures provided by participating analysts, while the "High" figure represents the highest figure provided by participating analysts and the "Low" figure represents the lowest figure provided by participating analysts.

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