

Yara International ASA



Consensus estimates 4Q 25

February 03, 2026

Next report - February 11, 2026 (08.00 - CET)

	Format	Current Quarter (4Q 25)				
		Average	Median	High	Low	#
Revenue and other income	MUSD	3,899	3,908	4,377	3,407	16
Operating income/(loss)	MUSD	437	450	496	375	16
EBITDA	MUSD	727	744	769	654	14
Income/(loss) before tax	MUSD	398	406	449	342	15
Net Income/(loss)	MUSD	302	311	333	258	16
EBITDA ex. SI	MUSD	729	739	779	671	16
EPS	USD	1.18	1.22	1.31	1.01	15
EPS ex. Currency and SI	USD	1.16	1.22	1.31	0.53	15
DPS	NOK	18	20	23	5	14
DPS	USD	1.8	2.0	2.2	0.5	14

Disclaimer:

The consensus figure represents the arithmetic average of all figures provided by participating analysts. The median estimate figure represents the median figure of all figures provided by participating analysts, while the "High" figure represents the highest figure provided by participating analysts and the "Low" figure represents the lowest figure provided by participating analysts.

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Average target price

Contributors

419	BUY	7
16	HOLD	6
	SELL	3

Current Year (2025)				
Average	Median	High	Low	#
15,600	15,597	16,080	15,110	16
1,591	1,578	1,916	1,502	16
2,705	2,720	2,751	2,635	14
1,761	1,771	1,963	1,475	15
1,328	1,335	1,517	1,138	16
2,816	2,834	2,917	2,604	16
5.20	5.24	5.96	4.31	15
4.47	4.47	5.31	3.77	16
18	20	23	5	14
1.8	2.0	2.2	0.5	14

Current Year + 1 (2026)				
Average	Median	High	Low	#
15,341	15,288	17,584	14,086	16
1,594	1,612	1,955	1,111	16
2,740	2,741	3,137	2,363	16
1,406	1,436	1,704	942	15
1,081	1,104	1,353	735	16
2,747	2,741	3,137	2,363	16
4.19	4.28	5.31	2.87	15
4.29	4.38	5.31	2.87	16
20	20	40	10	14
2.1	2.0	4.0	1.0	14

Current Year + 2 (2027)				
Average	Median	High	Low	#
15,152	15,386	16,960	13,088	16
1,453	1,533	1,763	872	16
2,606	2,658	2,955	1,970	16
1,289	1,332	1,631	732	15
978	1,029	1,223	547	16
2,614	2,658	2,955	1,970	16
3.78	3.97	4.80	2.14	15
3.88	4.11	4.80	2.14	16
19	19	40	10	14
1.9	1.9	4.0	1.0	14

Contributors: ABG Sundal Collier, Arctic Securities, Bank of America, BMO Capital Markets, Danske Bank, Deutsche Bank, DNB Carnegie, Exane BNP Paribas, J.P.Morgan, Jefferies, Kepler Cheuvreux, Pareto Securities, Scotiabank, SEB, SBI Markets, UBS