



Knowledge grows

Operating segment
change from 2Q 2024

Yara International ASA



Restated operating segment information

USD millions	1Q 2024	4Q 2023	3Q 2023	2Q 2023	1Q 2023	2023
External revenue ¹⁾						
Europe	1,018	780	914	990	1,122	3,806
Americas	937	1,266	1,623	1,567	1,360	5,816
Africa & Asia	606	641	657	623	617	2,538
Global Plants & Operational Excellence	12	12	11	14	14	50
Clean Ammonia	193	250	99	143	287	780
Industrial Solutions	542	557	550	588	736	2,432
Other and Eliminations	7	16	17	35	21	88
Total	3,317	3,521	3,872	3,960	4,158	15,511
Internal revenue						
Europe	180	166	159	195	275	794
Americas	13	5	8	10	18	41
Africa & Asia	110	117	58	62	137	374
Global Plants & Operational Excellence	743	728	643	624	854	2,849
Clean Ammonia	248	264	173	188	499	1,124
Industrial Solutions	64	69	48	46	99	263
Other and Eliminations	(1,358)	(1,348)	(1,090)	(1,125)	(1,882)	(5,445)
Total	-	-	-	-	-	-
Total revenue						
Europe	1,199	945	1,073	1,185	1,397	4,600
Americas	950	1,271	1,631	1,577	1,378	5,857
Africa & Asia	716	758	715	685	754	2,912
Global Plants & Operational Excellence	755	740	654	638	869	2,900
Clean Ammonia	441	514	272	331	787	1,904
Industrial Solutions	607	626	599	635	835	2,695
Other and Eliminations	(1,351)	(1,332)	(1,072)	(1,091)	(1,861)	(5,356)
Total	3,317	3,521	3,872	3,960	4,158	15,511
EBIDTA ²⁾						
Europe	28	45	93	(86)	(3)	49
Americas	144	212	171	172	175	729
Africa & Asia	69	81	30	6	70	188
Global Plants & Operational Excellence	123	127	49	6	105	287
Clean Ammonia	26	43	7	19	33	101
Industrial Solutions	58	101	56	31	65	254
Other and Eliminations	(12)	(23)	(10)	89	45	101
Total	435	586	397	237	489	1,709

1) Figures have been restated to reflect change in presentation of interest income from financing components in contracts with customers, see "General and accounting policies" in the second-quarter and half-year report 2024.

2) See section "Alternative performance measures" in the second-quarter and half-year report 2024 for definition and relevant reconciliations.

USD millions, except where indicated otherwise	Apr 2023 - Mar 2024	Jan 2023 - Dec 2023	Oct 2022 - Sep 2023	Jul 2022 - Jun 2023	Apr 2022 - Mar 2023
Net operating profit after tax (NOPAT) ¹⁾					
Yara	285	325	711	1,229	2,349
Europe	(267)	(293)	(126)	33	463
Americas	334	357	333	383	607
Africa & Asia	56	58	107	236	392
Global Plants & Operational Excellence	52	39	93	103	413
Clean Ammonia	25	30	48	94	121
Industrial Solutions	78	81	116	185	296
Invested Capital ¹⁾					
Yara	11,212	11,346	11,545	11,705	11,695
Europe	2,723	2,837	2,969	3,050	3,053
Americas	3,197	3,228	3,384	3,565	3,659
Africa & Asia	1,908	1,933	1,992	2,061	2,061
Global Plants & Operational Excellence	1,711	1,695	1,656	1,586	1,545
Clean Ammonia	334	337	364	395	424
Industrial Solutions	1,275	1,296	1,346	1,380	1,415
ROIC ¹⁾					
Yara	2.5 %	2.9 %	6.2 %	10.5 %	20.1 %
Europe	(9.8%)	(10.3%)	(4.2%)	1.1 %	15.2 %
Americas	10.5 %	11.0 %	9.8 %	10.7 %	16.6 %
Africa & Asia	2.9 %	3.0 %	5.4 %	11.4 %	19.0 %
Global Plants & Operational Excellence	3.0 %	2.3 %	5.6 %	6.5 %	26.8 %
Clean Ammonia	7.3 %	9.0 %	13.1 %	23.7 %	28.6 %
Industrial Solutions	6.1 %	6.3 %	8.6 %	13.4 %	20.9 %

¹⁾ NOPAT, Invested capital and ROIC are calculated on a 12-month rolling average basis. See section "Alternative performance measures" in the second-quarter and half-year report 2024 for definition and relevant reconciliations.

USD millions, except where indicated otherwise	1Q 2024	4Q 2023	3Q 2023	2Q 2023	1Q 2023
Net operating profit after tax (NOPAT) ¹⁾					
Yara	523	880	393	(655)	681
Europe	(99)	(96)	97	(968)	(204)
Americas	249	433	324	330	339
Africa & Asia	125	154	7	(63)	133
Global Plants & Operational Excellence	193	209	(28)	(166)	140
Clean Ammonia	26	86	(25)	11	50
Industrial Solutions	77	195	60	(19)	89
Invested Capital ¹⁾					
Yara	11,393	10,835	10,839	11,639	11,987
Europe	2,761	2,593	2,577	2,887	3,234
Americas	3,168	3,063	3,109	3,408	3,361
Africa & Asia	1,869	1,874	1,891	1,995	1,978
Global Plants & Operational Excellence	1,762	1,680	1,685	1,703	1,699
Clean Ammonia	367	333	298	336	376
Industrial Solutions	1,305	1,231	1,230	1,319	1,379
ROIC ¹⁾					
Yara	4.6 %	8.1 %	3.6 %	(5.6%)	5.7 %
Europe	(3.6%)	(3.7%)	3.7 %	(33.5%)	(6.3%)
Americas	7.9 %	14.1 %	10.4 %	9.7 %	10.1 %
Africa & Asia	6.7 %	8.2 %	0.4 %	(3.2%)	6.7 %
Global Plants & Operational Excellence	11.0 %	12.4 %	(1.6%)	(9.7%)	8.3 %
Clean Ammonia	7.2 %	25.9 %	(8.4%)	3.2 %	13.2 %
Industrial Solutions	5.9 %	15.8 %	4.9 %	(1.5%)	6.5 %

¹⁾ NOPAT, Invested capital and ROIC are calculated on a quarterly annualized basis. See section "Alternative performance measures" in the second-quarter and half-year report 2024 for definition and relevant reconciliations.



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